

MF Debtco Limited

a private limited company incorporated in England and Wales with company number 10965672 whose registered office is at

The Shard Matchefashion
32 London Bridge Street
London
England
SE1 9SG
(the "**Issuer**")

Cayman Islands Stock Exchange
Third Floor, SIX, Cricket Square
P.O. Box 2408
Grand Cayman
KY1-1105
Cayman Islands
(the "**Exchange**")

1 September 2020

NOTICE

The Issuer refers to the admission to listing on the Exchange of the unlimited amount of loan notes due 2050 (the "**Loan Notes**") and as described in the listing document dated 4 August 2020 relating to the Loan Notes.

Pursuant to listing rule 8.99 of the listing rules of the Exchange, the Issuer hereby notifies the Exchange that as at 25 August 2020, the aggregate principal amount of the Loan Notes has increased by £10,000,000. As at 25 August 2020, the nominal amount of the Loan Notes outstanding is £45,000,000.

For further information in relation to the above, please contact the directors of the Issuer as follows:

The Directors
The Shard Matchefashion
32 London Bridge Street
London, England
SE1 9SG